

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹)	
)	Case No. 22-90273 (MI)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket Nos. 91 & 256

**FOURTH NOTICE
OF REJECTION OF CERTAIN EXECUTORY
CONTRACTS OR UNEXPIRED LEASES AND ABANDONMENT
OF PROPERTY IN CONNECTION THEREWITH (CUSTOMER CONTRACTS)**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), on September 22, 2022 (the “Petition Date”), in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that, on October 24, 2022, the Bankruptcy Court entered an order approving, among other relief, certain procedures for the rejection of the Debtors’ executory contracts and unexpired leases [Docket No. 256] (the “Rejection Procedures Order”).² An electronic copy of the Rejection Procedures Order can be found at <https://dm.epiq11.com/case/ComputeNorthHoldings/info>.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, the Debtors hereby give notice of their intent to reject the contract(s) set forth on the schedule annexed hereto as **Exhibit A** (each, a “Rejected Contract,” and together, the “Rejected Contracts”), effective as of the date of rejection listed for each Rejected Contract (the “Rejection Date”). Your customer contract may have been partially assigned to a non-Debtor entity prior to the Petition Date and if that is the case that non-Debtor entity is the counterparty to your customer contract with respect to the portion of it that was partially assigned. The rejection

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Rejection Procedures Order.

of any Rejected Contracts shall only reject that portion of the Rejected Contract that has not been partially assigned prior to the Petition Date and the assigned portion of such Rejected Contract shall remain in full force and effect.

PLEASE TAKE FURTHER NOTICE that the Rejected Contracts listed on **Exhibit A** are agreements between the Debtors and customers of the Debtors (the “Customers”) and provide for the colocation and operation of cryptocurrency miners and related equipment (the “Customer Miners”) at facilities operated or previously operated by the Debtors. The Customer Miners are owned by the applicable Customer set forth on **Exhibit A** and are not property of the Debtors’ estates.

PLEASE TAKE FURTHER NOTICE that on the Removal Deadline (as defined below), in accordance with Bankruptcy Rule 6007, the Debtors’ chapter 11 estates abandon any interest they may have in the Customer Miners, including any security interest, to the operator of the premises where the Customer Miners are located and the Customers must arrange for removal or disposal of the Customer Miners, if any, as set forth below.

PLEASE TAKE FURTHER NOTICE that any party wishing to object to the Debtors’ proposed rejection of a Rejected Contract, must file with the Bankruptcy Court and serve a written objection setting forth the legal and factual bases for such objection (a “Rejection Objection”) so that it is actually filed with the Bankruptcy Court and served on the following parties no later than ten (10) calendar days after the date of filing and service of this Rejection Notice (the “Rejection Objection Deadline”): (i) the proposed counsel for the Debtors, Paul Hastings LLP, 600 Travis Street, 58th Floor, Houston, Texas 77002, Attn: James T. Grogan III (jamesgrogan@paulhastings.com); 200 Park Avenue, New York, New York 10166, Attn: Luc Despins, Sayan Bhattacharyya, and Daniel Ginsberg (lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, and danielginsberg@paulhastings.com); and 71 South Wacker Drive, Suite 4500, Chicago, Illinois 60606, Attn: Matthew Micheli and Michael Jones (mattmicheli@paulhastings.com and michaeljones@paulhastings.com); (ii) the applicable counterparties to the Rejected Contract(s), as set forth on **Exhibit A**; (iii) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff and Jana Whitworth (Jayson.B.Ruff@usdoj.gov and Jana.Whitworth@usdoj.gov); (iv) proposed counsel to the Committee, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (v) Generate Lending, LLC and its counsel, Generate Lending, LLC, 461 5th Avenue, 8th Floor, New York, NY 10017, Attn: Loan Operations (credit.notice@generatecapital.com); Hunton Andrews Kurth LLP, 600 Travis Street, Houston, Texas 77002, Attn: Joseph W. Buoni, Timothy A. Davidson II, and Philip M. Guffy (josephbuoni@huntonak.com, taddavidson@huntonak.com, and philipguffy@huntonak.com); Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus and Elizabeth Helen Jones (christopher.marcus@kirkland.com and elizabeth.jones@kirkland.com); and 609 Main Street, Houston, Texas 77022, Attn: Anna Rotman (anna.rotman@kirkland.com).

PLEASE TAKE FURTHER NOTICE that if no Rejection Objection is filed and served in compliance with the foregoing, the Debtors may submit to the Bankruptcy Court after the Rejection Objection Deadline a proposed order approving the rejection of the Rejected Contract(s) (each such order, a “Rejection Order”), substantially in the form attached hereto as **Exhibit B**, and the Bankruptcy Court may enter such Rejection Order without a hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, if no Rejection Objection is properly filed and served in compliance with the foregoing, the rejection of each Rejected Contract shall become effective as of the Rejection Date.

PLEASE TAKE FURTHER NOTICE that the Customer Miners are located (i) in facilities operated or previously operated by the Debtors or (ii) in warehouse facilities operated by MVP Logistics, LLC (each a “Facility” and collectively, the “Facilities”). The Facility where the Customer Miners are located and the contact information for the party or parties responsible for each Facility is set forth on **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that the deadline for Customers to remove the Customer Miners from the Facilities or otherwise arrange for the disposal of the Customer Miners related to a Rejected Contract shall be twenty-one (21) days after the entry of the Rejection Order (the “Removal Deadline”).

PLEASE TAKE FURTHER NOTICE that, if Customers fail to remove the Customer Miners by the Removal Deadline, the operator of the premises where the Customer Miners are located may exercise any remedies available to such operator of the premises under applicable law with respect to the Customer Miners located at the premises.

PLEASE TAKE FURTHER NOTICE that the deadline to file a proof of claim to assert any damage claim arising from the rejection of a Rejected Contract shall be the later of (i) the deadline fixed by the Bankruptcy Court to file general unsecured proofs of claim; or (ii) thirty (30) days after the entry of the Rejection Order. If a proof of claim is not timely filed, such claimant shall not be treated as a creditor with respect to such claims for voting on any chapter 11 plan in these Chapter 11 Cases and shall be forever barred from asserting claims for rejection damages and from participating in any distributions made in connection with these Chapter 11 Cases on account of such rejection damages.

PLEASE TAKE FURTHER NOTICE that if a Rejection Objection is properly filed and served in compliance with the foregoing and not withdrawn or resolved (an “Unresolved Rejection Objection”), the Debtors shall file a notice for a hearing for the Bankruptcy Court to consider the Unresolved Rejection Objection after the Rejection Objection Deadline, subject to the Bankruptcy Court’s schedule. The Debtors may resolve the Unresolved Rejection Objection without further notice or Bankruptcy Court approval in advance of the hearing. If the Unresolved Rejection Objection is overruled or withdrawn, the effective date of rejection shall be (i) the date to which the Debtors, the counterparty that is the subject of the Unresolved Rejection Objection, and the party that has filed the Unresolved Rejection Objection, if applicable, have agreed, or (ii) such other date as determined by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, if the Debtors have deposited monies with a counterparty to a Rejected Contract as a security deposit or other similar arrangement, such counterparty may not off-set or otherwise use such deposit without the prior authorization of the Bankruptcy Court or consent of the Debtors.

Dated: January 13, 2023
Houston, Texas

/s/ James T. Grogan III

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
Facsimile: (713) 353-3100
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: lucdespins@paulhastings.com
sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A to Rejection Notice**List of Rejected Contracts**

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
Bajaj, Jay (Haylo Group)	Haylo Group Inc. 701 Tillery St, #12, Unit 100 Attn: Jay Bajaj Austin, TX 78702 Jay@haylo.vc	Master Agreement, dated April 20, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Bajaj, Jay (Haylo Group)	Haylo Group Inc. 701 Tillery St, #12, Unit 100 Attn: Jay Bajaj Austin, TX 78702 Jay@haylo.vc	Order Form, dated July 18, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
BitNile (Ault)	BitNile Inc. 22522 Southern Highlands Pkwy Attn: William Horne Las Vegas, NV 89141 BitNile Inc. 11411 Southern Highlands Pkwy, Suite 240 Las Vegas, NV 89141 Darren@BitNile.com	Master Agreement, dated August 15, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Blockmetrix	BlockMetrix 2323 Vicktory Pk Ln, Suite 1600 Dallas, TX 75219 BlockMetrix 2651 North Harwood St Dallas, TX 75201 Nbannister@BlockMetrix.com BlockMetrix C/O Sidley Austin LLP	Master Agreement, dated November 7, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Attn: Maegan Quejada 1000 Louisiana St, Suite 5900 Houston, TX 77002 Mquejada@sidley.com					
Blockmetrix	BlockMetrix 2323 Vicktory Pk Ln, Suite 1600 Dallas, TX 75219 BlockMetrix 2651 North Harwood St Dallas, TX 75201 Nbannister@BlockMetrix.com BlockMetrix C/O Sidley Austin LLP Attn: Maegan Quejada 1000 Louisiana St, Suite 5900 Houston, TX 77002 Mquejada@sidley.com	Order Form, dated December 2, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Compass Mining Inc.	Compass Mining Inc. 251 Little Falls Dr. Attn: Thomas Helloer Wilmington, DE 19808 Compass Mining Inc. C/O Armstrong Teasdale LLP Attn: John G. Willard 7700 Forsyth Blvd, Suite 1800 Saint Louis, MO 63105 Jwillard@atllp.com	Master Agreement, dated March 18, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Compass Mining Inc.	Compass Mining Inc. 251 Little Falls Dr. Attn: Thomas Helloer Wilmington, DE 19808 Compass Mining Inc.	Order Form, dated April 22, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	C/O Armstrong Teasdale LLP Attn: John G. Willard 7700 Forsyth Blvd, Suite 1800 Saint Louis, MO 63105 Jwillard@atllp.com					
Culver Ventures	Culver Ventures LLC 5830 E 2 nd St, Suite 7000-3771 Attn: Shyam Bajaj Casper, WY 82609 Sbajaj@culverventures.com	Master Agreement, dated August 19, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Culver Ventures	Culver Ventures LLC 5830 E 2 nd St, Suite 7000-3771 Attn: Shyam Bajaj Casper, WY 82609 Sbajaj@culverventures.com	Order Form, dated April 15, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Decimal Group	Decimal Group 153 Valley St, Suite 26 South Orange, NJ 07079 Roshan@decimalgroup.io MSilverman@pryorcashman.com	Master Agreement, dated January 27, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Decimal Group	Decimal Group 153 Valley St, Suite 26 South Orange, NJ 07079 Roshan@decimalgroup.io MSilverman@pryorcashman.com	Order Form, dated February 1, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Digital Alchemy	Digital Alchemy 2408 NW 40 th Circle Attn: Ron Cohen Boca Raton, FL 33431 Dwolgin@gmail.com Digital Alchemy C/O Polsinelli PC 2950 N Harwood St, #2100 Dallas, TX 75201 ggodfrey@polsinelli.com	Master Agreement, dated July 26, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	LBoydston@Polsinelli.com					
Edge Mode	Edge Mode 350 N Orleans St Attn: Simon Wajcenberg Chicago, IL 60654 Simon@edgemode.io Edge Mode 110 E Broward Blvd Fort Lauderdale, FL 33301 Simon@edgemode.io	Master Agreement, dated April 20, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Edge Mode	Edge Mode 350 N Orleans St Attn: Simon Wajcenberg Chicago, IL 60654 Simon@edgemode.io Edge Mode 110 E Broward Blvd Fort Lauderdale, FL 33301 Simon@edgemode.io	Order Form, dated June 29, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Foundry Digital LLC	Foundry Digital LLC Attn: Michael Colyer, CEO 250 Park Ave S, 5 th Fl New York, NY 10003 Foundry Digital LLC Attn: Mike Colyer & Licia Barra 1100 Pittsford Victor Rd. Pittsford, NY 14534 Foundry Digital LLC c/o Milbank LLP Attn: Abhilash M. Raval, Eric K. Stodola & Edward R. Linden 55 Hudson Yards	Master Agreement, dated October 29, 2020 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow; North Sioux City	<u>Wolf Hollow</u> US Bitcoin Corp. Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com <u>North Sioux City</u> James Stanton JStanton@foundrydigital.com 585-512-8908 Ben Stoos ben.stoos@computenorth.com 712-223-9429

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	<p>New York, NY 10001-2163 Phone: (212) 530-5000 Email: araval@milbank.com; estodola@milbank.com; elinden@milbank.com</p> <p>Foundry Digital LLC Attn: Mike Colyer & Licia Barra 350 East Ave., Suite 201 Rochester, NY 14604 Email: mcolyer@foundrydigital.com; lbarra@foundrydigital.com</p> <p>Schulte Roth & Zabel LLP Counsel to Foundry Digital Attn: Kristine G. Manoukian & Peter J Amend 919 Third Avenue New York, NY 10022 Phone: (212) 756-2000 Email: Kristine.manoukian@srz.com; peter.amend@srz.com</p> <p>Porter Hedges LLP Counsel to Foundry Digital Attn: John F. Higgins, M. Shane Johnson & Megan N. Young-John 1000 Main St., 36th Fl. Houston, TX 77002 Phone: (713) 226-6000 Email: jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com</p> <p>HMB Legal Counsel Counsel to Foundry Digital LLC</p>					

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Attn: Ati P. Khatri 500 West Madison, Suite 3700 Chicago, IL 60661 Email: akhatri@hmbllaw.com					
Foundry Digital LLC	<p>Foundry Digital LLC Attn: Michael Colyer, CEO 250 Park Ave S, 5th Fl New York, NY 10003</p> <p>Foundry Digital LLC Attn: Mike Colyer & Licia Barra 1100 Pittsford Victor Rd. Pittsford, NY 14534</p> <p>Foundry Digital LLC c/o Milbank LLP Attn: Abhilash M. Raval, Eric K. Stodola & Edward R. Linden 55 Hudson Yards New York, NY 10001-2163 Phone: (212) 530-5000 Email: araval@milbank.com; estodola@milbank.com; elinden@milbank.com</p> <p>Foundry Digital LLC Attn: Mike Colyer & Licia Barra 350 East Ave., Suite 201 Rochester, NY 14604 Email: mcolyer@foundrydigital.com; lbarra@foundrydigital.com</p> <p>Schulte Roth & Zabel LLP Counsel to Foundry Digital Attn: Kristine G. Manoukian & Peter J Amend</p>	Order Form, dated July 6, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<p><u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	<p>919 Third Avenue New York, NY 10022 Phone: (212) 756-2000 Email: Kristine.manoukian@srz.com; peter.amend@srz.com</p> <p>Porter Hedges LLP Counsel to Foundry Digital Attn: John F. Higgins, M. Shane Johnson & Megan N. Young-John 1000 Main St., 36th Fl. Houston, TX 77002 Phone: (713) 226-6000 Email: jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com</p> <p>HMB Legal Counsel Counsel to Foundry Digital LLC Attn: Ati P. Khatri 500 West Madison, Suite 3700 Chicago, IL 60661 Email: akhatri@hmblaw.com</p>					
Green Mining	<p>Green Mining Inc. 995 Quail Hollow Cr. Attn: Marc Sherman Dakota Dunes, SD 57049</p>	Master Agreement, dated November 4, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<p><u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>
Handal, Dmitri	<p>Dmitri Handal 2555 Ponce de Leon Suite 600 Coral Gables, FL 33134</p>	Master Agreement, dated July 26, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<p><u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
Handal, Dmitri	Dmitri Handal 2555 Ponce de Leon Suite 600 Coral Gables, FL 33134	Order Form, dated July 29, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Handal, Dmitri	Dmitri Handal 2555 Ponce de Leon Suite 600 Coral Gables, FL 33134	Order Form, dated November 5, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Konza Mining Fund I LP	Konza Mining Fund I LP 2005 Research Park Drive Attn: Hunter Harrison Manhattan, KS 66502	Master Agreement, dated October 21, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Luxor Tech	Luxor Tech 1100 Bellevue Way NE Bellevue, WA 98004	Master Agreement, dated September 3, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Omnific Ventures	Omnific Ventures Inc. 701 Tillery St, #12, Unit 108 Attn: Jay Bajaj Austin, TX 78702 Jay@omnificventures.com	Master Agreement, dated August 19, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Omnific Ventures	Omnific Ventures Inc. 701 Tillery St, #12, Unit 108 Attn: Jay Bajaj Austin, TX 78702 Jay@omnificventures.com	Order Form, dated April 14, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
River Financial	River Financial 755 Sansome St #600 Attn: Pablo Gonzalez San Francisco, CA 94111	Master Agreement, dated April 25, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
River Financial	River Financial 755 Sansome St #600 Attn: Pablo Gonzalez San Francisco, CA 94111	Order Form, dated December 1, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Sphere 3D	<p>Sphere 3D 895 Don Mills Road Mississauga, ON M3C 1W3 Canada</p> <p>Sphere 3D Attn: Patricia Trompeter 10 Glenville St Greenwich, CT 06831 Patricia.trompeter@sphere3D.com</p> <p>Sphere 3D C/O Pryor Cashman LLP Attn: Seth H. Liebman and Matthew W. Silverman 7 Times Square, 40th Floor New York, NY 10036-656 9 Slieberman@pryorcashman.com Msilverman@pryorcashman.com</p> <p>Sphere 3D C/O Andrews Myers, P.C. Attn: T. Josh Judd 1885 St. James Place, 15th Floor Houston, TX 77056 JJudd@AndrewsMyers.com</p>	Master Agreement, dated June 3, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Sphere 3D	Sphere 3D 895 Don Mills Road Mississauga, ON M3C 1W3 Canada	Order Form, dated July 18, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	<p>Sphere 3D Attn: Patricia Trompeter 10 Glenville St Greenwich, CT 06831 Patricia.trompeter@sphere3D.com</p> <p>Sphere 3D C/O Pryor Cashman LLP Attn: Seth H. Liebman and Matthew W. Silverman 7 Times Square, 40th Floor New York, NY 10036-656 9 Slieberman@pryorcashman.com Msilverman@pryorcashman.com</p> <p>Sphere 3D C/O Andrews Myers, P.C. Attn: T. Josh Judd 1885 St. James Place, 15th Floor Houston, TX 77056 JJudd@AndrewsMyers.com</p>					
TDTC US Corp (Tokenomics)	TDTC US Corp 200 Continental Drive Attn: David Gue Newark, DE 19713	Master Agreement, dated July 22, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Uluck (David Zhang)	<p>Uluck Technology PTE LTD 5001 Beach Road Attn: David Zhang Singapore 199588 David.zhang@uluckglobal.co.uk</p> <p>Uluck Technology PTE LTD 49 Northweald Ln Kingston upon Thames KT2 5GN England</p>	Master Agreement, dated July 14, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Uluck Technology PTE LTD 12 John Princes Street London W1G0JR England					
Wayfaring Company	Wayfaring Company 701 Tillery Street Austin, TX 78702	Master Agreement, dated April 20, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Wayfaring Company	Wayfaring Company 701 Tillery Street Austin, TX 78702	Order Form, dated April 15, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Exhibit B to Rejection Notice

Rejection Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
) (Jointly Administered)
) **Re: Docket Nos. 91 & 256**

**ORDER APPROVING
REJECTION OF CERTAIN EXECUTORY
CONTRACTS OR UNEXPIRED LEASES AND ABANDONMENT
OF PROPERTY IN CONNECTION THEREWITH (CUSTOMER CONTRACTS)
FOURTH NOTICE OF REJECTION**

Pursuant to and in accordance with the order of this Court entered on October 24, 2022 [Docket No. 256] (the “Rejection Procedures Order”)² entered in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”); and the Debtors having properly filed with this Court and served on the Rejection Notice Parties a notice (the “Rejection Notice”) of their intent to reject certain executory contracts (the “Rejected Contracts”) identified on **Exhibit 1** attached hereto in accordance with the terms of the Rejection Procedures Order; and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and no timely objections having been filed to the Rejection Notice; and the Court having found and determined that the relief

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Rejection Procedures Order.

requested is in the best interests of the Debtors, their estates, their creditors, and all parties in interest, and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Rejected Contracts identified on **Exhibit 1** attached hereto are hereby rejected as set forth herein, effective as of the later of: (a) the Rejection Date set forth on **Exhibit 1** and (b) such other date as determined by the Court (the “Rejection Date”).

2. Effective as of the Removal Deadline (as defined below), any interests that the Debtors’ chapter 11 estates may have, including any security interests, in the cryptocurrency miners and related equipment (the “Customer Miners”) relating to the colocation and operation agreements between the Debtors and customers of the Debtors (the “Customers”) listed on **Exhibit 1** are deemed abandoned to the operator of the premises where the Customer Miners are located. The Customers must remove the Customer Miners from the Facilities or otherwise arrange for the disposal of the Customer Miners, if any, within twenty one (21) days after the entry of the Rejection Order (the “Removal Deadline”).

3. If Customers fail to remove the Customer Miners by the Removal Deadline, the operator of the premises where the Customer Miners are located may exercise any remedies available to such operator of the premises under applicable law with respect to the Customer Miners located at the premises.

4. If any affected Customer to a Rejected Contract asserts a claim against the Debtors arising from the rejection of the Rejected Contract, the Customer shall submit a proof of claim by the later of (a) the deadline fixed by the Bankruptcy Court to file general unsecured proofs of claim; or (b) thirty (30) days after the entry of the Rejection Order.

5. If a Customer does not timely file a proof of claim in accordance with the terms of the Rejection Procedures Order and this Order, the Counterparty shall not be treated as a creditor with respect to such claims for voting on any chapter 11 plan in these Chapter 11 Cases and shall be forever barred from asserting claims for rejection damages and from participating in any distributions made in connection with these Chapter 11 Cases on account of such rejection damages.

6. Nothing herein shall reject any portion of the Rejected Contract that was partially assigned prior to the Petition Date.

7. Nothing herein shall prejudice the Debtors' rights to argue that any of the Rejected Contracts were terminated prior to the Petition Date, or that any claim for damages arising from the rejection of the Rejected Contracts is limited to the remedies available under any applicable termination provision of such Rejected Contract or that any such claim is an obligation of a third party, and not that of the Debtors or their estates.

8. Nothing contained in this Order, nor any payment made pursuant to the authority granted by this Order, is intended to be or shall be construed as: (a) an admission as to the validity of any claim against the Debtors, (b) a waiver or limitation of the Debtors' or any party in interest's rights to dispute the amount of, basis for, or validity of any claim, (c) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (d) an agreement or obligation to pay any claims, (e) a waiver of any claims or causes of action which may exist against any creditor or interest holder, or (f) an approval, assumption, or adoption of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code.

9. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights of or enhance the status of any claim by any party.

10. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be immediately effective and enforceable upon its entry.

11. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

12. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: _____, 2023
Houston, Texas

THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1 to Rejection Order**List of Rejected Contracts**

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
Bajaj, Jay (Haylo Group)	Haylo Group Inc. 701 Tillery St, #12, Unit 100 Attn: Jay Bajaj Austin, TX 78702 Jay@haylo.vc	Master Agreement, dated April 20, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Bajaj, Jay (Haylo Group)	Haylo Group Inc. 701 Tillery St, #12, Unit 100 Attn: Jay Bajaj Austin, TX 78702 Jay@haylo.vc	Order Form, dated July 18, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
BitNile (Ault)	BitNile Inc. 22522 Southern Highlands Pkwy Attn: William Horne Las Vegas, NV 89141 BitNile Inc. 11411 Southern Highlands Pkwy, Suite 240 Las Vegas, NV 89141 Darren@BitNile.com	Master Agreement, dated August 15, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Blockmetrix	BlockMetrix 2323 Vicktory Pk Ln, Suite 1600 Dallas, TX 75219 BlockMetrix 2651 North Harwood St Dallas, TX 75201 Nbannister@BlockMetrix.com BlockMetrix C/O Sidley Austin LLP	Master Agreement, dated November 7, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Attn: Maegan Quejada 1000 Louisiana St, Suite 5900 Houston, TX 77002 Mquejada@sidley.com					
Blockmetrix	BlockMetrix 2323 Vicktory Pk Ln, Suite 1600 Dallas, TX 75219 BlockMetrix 2651 North Harwood St Dallas, TX 75201 Nbannister@BlockMetrix.com BlockMetrix C/O Sidley Austin LLP Attn: Maegan Quejada 1000 Louisiana St, Suite 5900 Houston, TX 77002 Mquejada@sidley.com	Order Form, dated December 2, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Compass Mining Inc.	Compass Mining Inc. 251 Little Falls Dr. Attn: Thomas Helloer Wilmington, DE 19808 Compass Mining Inc. C/O Armstrong Teasdale LLP Attn: John G. Willard 7700 Forsyth Blvd, Suite 1800 Saint Louis, MO 63105 Jwillard@atllp.com	Master Agreement, dated March 18, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Compass Mining Inc.	Compass Mining Inc. 251 Little Falls Dr. Attn: Thomas Helloer Wilmington, DE 19808 Compass Mining Inc.	Order Form, dated April 22, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	C/O Armstrong Teasdale LLP Attn: John G. Willard 7700 Forsyth Blvd, Suite 1800 Saint Louis, MO 63105 Jwillard@atllp.com					
Culver Ventures	Culver Ventures LLC 5830 E 2 nd St, Suite 7000-3771 Attn: Shyam Bajaj Casper, WY 82609 Sbajaj@culverventures.com	Master Agreement, dated August 19, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Culver Ventures	Culver Ventures LLC 5830 E 2 nd St, Suite 7000-3771 Attn: Shyam Bajaj Casper, WY 82609 Sbajaj@culverventures.com	Order Form, dated April 15, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Decimal Group	Decimal Group 153 Valley St, Suite 26 South Orange, NJ 07079 Roshan@decimalgroup.io MSilverman@pryorcashman.com	Master Agreement, dated January 27, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Decimal Group	Decimal Group 153 Valley St, Suite 26 South Orange, NJ 07079 Roshan@decimalgroup.io MSilverman@pryorcashman.com	Order Form, dated February 1, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Digital Alchemy	Digital Alchemy 2408 NW 40 th Circle Attn: Ron Cohen Boca Raton, FL 33431 Dwolgin@gmail.com Digital Alchemy C/O Polsinelli PC 2950 N Harwood St, #2100 Dallas, TX 75201 ggodfrey@polsinelli.com	Master Agreement, dated July 26, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	LBoydston@Polsinelli.com					
Edge Mode	Edge Mode 350 N Orleans St Attn: Simon Wajcenberg Chicago, IL 60654 Simon@edgemode.io Edge Mode 110 E Broward Blvd Fort Lauderdale, FL 33301 Simon@edgemode.io	Master Agreement, dated April 20, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Edge Mode	Edge Mode 350 N Orleans St Attn: Simon Wajcenberg Chicago, IL 60654 Simon@edgemode.io Edge Mode 110 E Broward Blvd Fort Lauderdale, FL 33301 Simon@edgemode.io	Order Form, dated June 29, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Foundry Digital LLC	Foundry Digital LLC Attn: Michael Colyer, CEO 250 Park Ave S, 5 th Fl New York, NY 10003 Foundry Digital LLC Attn: Mike Colyer & Licia Barra 1100 Pittsford Victor Rd. Pittsford, NY 14534 Foundry Digital LLC c/o Milbank LLP Attn: Abhilash M. Raval, Eric K. Stodola & Edward R. Linden 55 Hudson Yards	Master Agreement, dated October 29, 2020 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow; North Sioux City	<u>Wolf Hollow</u> US Bitcoin Corp. Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com <u>North Sioux City</u> James Stanton JStanton@foundrydigital.com 585-512-8908 Ben Stoos ben.stoos@computenorth.com 712-223-9429

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	<p>New York, NY 10001-2163 Phone: (212) 530-5000 Email: araval@milbank.com; estodola@milbank.com; elinden@milbank.com</p> <p>Foundry Digital LLC Attn: Mike Colyer & Licia Barra 350 East Ave., Suite 201 Rochester, NY 14604 Email: mcolyer@foundrydigital.com; lbarra@foundrydigital.com</p> <p>Schulte Roth & Zabel LLP Counsel to Foundry Digital Attn: Kristine G. Manoukian & Peter J Amend 919 Third Avenue New York, NY 10022 Phone: (212) 756-2000 Email: Kristine.manoukian@srz.com; peter.amend@srz.com</p> <p>Porter Hedges LLP Counsel to Foundry Digital Attn: John F. Higgins, M. Shane Johnson & Megan N. Young-John 1000 Main St., 36th Fl. Houston, TX 77002 Phone: (713) 226-6000 Email: jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com</p> <p>HMB Legal Counsel Counsel to Foundry Digital LLC</p>					

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Attn: Ati P. Khatri 500 West Madison, Suite 3700 Chicago, IL 60661 Email: akhatri@hmbllaw.com					
Foundry Digital LLC	<p>Foundry Digital LLC Attn: Michael Colyer, CEO 250 Park Ave S, 5th Fl New York, NY 10003</p> <p>Foundry Digital LLC Attn: Mike Colyer & Licia Barra 1100 Pittsford Victor Rd. Pittsford, NY 14534</p> <p>Foundry Digital LLC c/o Milbank LLP Attn: Abhilash M. Raval, Eric K. Stodola & Edward R. Linden 55 Hudson Yards New York, NY 10001-2163 Phone: (212) 530-5000 Email: araval@milbank.com; estodola@milbank.com; elinden@milbank.com</p> <p>Foundry Digital LLC Attn: Mike Colyer & Licia Barra 350 East Ave., Suite 201 Rochester, NY 14604 Email: mcolyer@foundrydigital.com; lbarra@foundrydigital.com</p> <p>Schulte Roth & Zabel LLP Counsel to Foundry Digital Attn: Kristine G. Manoukian & Peter J Amend</p>	Order Form, dated July 6, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<p><u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	<p>919 Third Avenue New York, NY 10022 Phone: (212) 756-2000 Email: Kristine.manoukian@srz.com; peter.amend@srz.com</p> <p>Porter Hedges LLP Counsel to Foundry Digital Attn: John F. Higgins, M. Shane Johnson & Megan N. Young-John 1000 Main St., 36th Fl. Houston, TX 77002 Phone: (713) 226-6000 Email: jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com</p> <p>HMB Legal Counsel Counsel to Foundry Digital LLC Attn: Ati P. Khatri 500 West Madison, Suite 3700 Chicago, IL 60661 Email: akhatri@hmblaw.com</p>					
Green Mining	<p>Green Mining Inc. 995 Quail Hollow Cr. Attn: Marc Sherman Dakota Dunes, SD 57049</p>	Master Agreement, dated November 4, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<p><u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>
Handal, Dmitri	<p>Dmitri Handal 2555 Ponce de Leon Suite 600 Coral Gables, FL 33134</p>	Master Agreement, dated July 26, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<p><u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
Handal, Dmitri	Dmitri Handal 2555 Ponce de Leon Suite 600 Coral Gables, FL 33134	Order Form, dated July 29, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Handal, Dmitri	Dmitri Handal 2555 Ponce de Leon Suite 600 Coral Gables, FL 33134	Order Form, dated November 5, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Konza Mining Fund I LP	Konza Mining Fund I LP 2005 Research Park Drive Attn: Hunter Harrison Manhattan, KS 66502	Master Agreement, dated October 21, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Luxor Tech	Luxor Tech 1100 Bellevue Way NE Bellevue, WA 98004	Master Agreement, dated September 3, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Omnific Ventures	Omnific Ventures Inc. 701 Tillery St, #12, Unit 108 Attn: Jay Bajaj Austin, TX 78702 Jay@omnificventures.com	Master Agreement, dated August 19, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Omnific Ventures	Omnific Ventures Inc. 701 Tillery St, #12, Unit 108 Attn: Jay Bajaj Austin, TX 78702 Jay@omnificventures.com	Order Form, dated April 14, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
River Financial	River Financial 755 Sansome St #600 Attn: Pablo Gonzalez San Francisco, CA 94111	Master Agreement, dated April 25, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
River Financial	River Financial 755 Sansome St #600 Attn: Pablo Gonzalez San Francisco, CA 94111	Order Form, dated December 1, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Sphere 3D	<p>Sphere 3D 895 Don Mills Road Mississauga, ON M3C 1W3 Canada</p> <p>Sphere 3D Attn: Patricia Trompeter 10 Glenville St Greenwich, CT 06831 Patricia.trompeter@sphere3D.com</p> <p>Sphere 3D C/O Pryor Cashman LLP Attn: Seth H. Liebman and Matthew W. Silverman 7 Times Square, 40th Floor New York, NY 10036-656 9 Slieberman@pryorcashman.com Msilverman@pryorcashman.com</p> <p>Sphere 3D C/O Andrews Myers, P.C. Attn: T. Josh Judd 1885 St. James Place, 15th Floor Houston, TX 77056 JJudd@AndrewsMyers.com</p>	Master Agreement, dated June 3, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Sphere 3D	Sphere 3D 895 Don Mills Road Mississauga, ON M3C 1W3 Canada	Order Form, dated July 18, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	<p>Sphere 3D Attn: Patricia Trompeter 10 Glenville St Greenwich, CT 06831 Patricia.trompeter@sphere3D.com</p> <p>Sphere 3D C/O Pryor Cashman LLP Attn: Seth H. Liebman and Matthew W. Silverman 7 Times Square, 40th Floor New York, NY 10036-656 9 Slieberman@pryorcashman.com Msilverman@pryorcashman.com</p> <p>Sphere 3D C/O Andrews Myers, P.C. Attn: T. Josh Judd 1885 St. James Place, 15th Floor Houston, TX 77056 JJudd@AndrewsMyers.com</p>					
TDTC US Corp (Tokenomics)	TDTC US Corp 200 Continental Drive Attn: David Gue Newark, DE 19713	Master Agreement, dated July 22, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Uluck (David Zhang)	<p>Uluck Technology PTE LTD 5001 Beach Road Attn: David Zhang Singapore 199588 David.zhang@uluckglobal.co.uk</p> <p>Uluck Technology PTE LTD 49 Northweald Ln Kingston upon Thames KT2 5GN England</p>	Master Agreement, dated July 14, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Uluck Technology PTE LTD 12 John Princes Street London W1G0JR England					
Wayfaring Company	Wayfaring Company 701 Tillery Street Austin, TX 78702	Master Agreement, dated April 20, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Wayfaring Company	Wayfaring Company 701 Tillery Street Austin, TX 78702	Order Form, dated April 15, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<u>US Bitcoin Corp.</u> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com